

ASIA RESPONSIBLE INVESTING FORUM

NEXT STEPS

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ASIA RESPONSIBLE INVESTING FORUM

MOBILISING RESPONSIBLE INVESTMENT ACROSS ASIA

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Zaid Alrifai
Head of Architas Asia



Nicolas Deschamps
Head of Client Group,
Architas

SUMMARY

PUTTING IT TO ACTION



Impact of Climate Change on our business, customers and portfolio.

Policy & regulatory action, expectations and change

How our competitors and partners are adapting & using this to their advantage

Key strategy, metrics and targets



Investment risks & opportunities

Product regulation, upgrading existing ranges, new ideas

Customer appetite, needs and demands

How to become a thought leader in responsible investing



COMMIT TO CHANGE

A CALL TO ACTION

PRODUCT

01

Review Existing & New Product

2022 platform review of existing solutions assessing against SFDR (where funds are European domiciled) and/or AXA Group frameworks and methodology for assessment.

Agreeing collective action on new investment strategies for 2022 and beyond.

ESTABLISH SPONSORS

02

Executive Sponsorship is Key

Identify an Executive Sponsor at each entity to support the ambition towards meeting these Metrics, Strategy and Targets for Responsible Investing across Unit Linked.

Sponsors would be invited to regional forums to align on Group agenda and plans and participate with plans.

MEET (AT LEAST) ANNUALLY

03

Responsible UL Community

Launch a Responsible Investment Unit Linked Community including all Asian Entities.

Agree plans for 2022, share learnings across Investment, Distribution and Product and track progress of initiatives across launches, shares and customer initiatives.





Thank you!

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